

Glaucoma New Zealand
Statement of Service Performance
For the year ended
31 March 2022

Purpose:

Glaucoma NZ is a charitable trust with a mission to eliminate blindness from glaucoma by:

- Enhancing public awareness about glaucoma
- Supporting and informing people with glaucoma
- Educating eye health professionals to assure high quality services
- Funding and supporting glaucoma research

	2022	2021	2020
'Eyelights' Newsletter (8 pages) distributed to members and at symposiums, community engagements. No.of issues per year-	3	3	3
Membership Receive free information and support. Total number of public & professional members	14500	12573	11934
Professional Education Programme Online continuing programme for optometrists and other eye health professionals involved in glaucoma care approved by NZ Optometrists & Dispensing Opticians Board for a maximum of 14 CD credits.	96	136	142
Professional Education Symposium One day conference for optometrists and other eye health professionals focusing on the clinical aspects of glaucoma	151	0	143
Patient Education Seminars via zoom A forum for learning about glaucoma, the latest treatment options, and practical tips for managing your glaucoma. Registered numbers =	180	0	0
Community Speaking engagements- to raise awareness more about Glaucoma & distribute resources. 25 enagements cancelled due to Covid. 115 new members from audience of 1491.	42	4	28
Expos and Conferences - awareness and distribute resources. Covid restrictions limited opportunity	2	1	4
Support Groups - to support glaucoma sufferers and their friends and family. # of groups / # of regions	6 in 5	6 in 5	6 in 5
0800 free support line to answer questions and provide support. Increase in calls due to Covid.	895	820	760
Eye Health Aotearoa - GNZ is a Trustee of EHA supporting advocacy initiatives to improve eye health outcomes for all New Zealanders.	10	4	10
Other information			
Covid significantly impacted the opportunity for Glaucoma New Zealand to deliver support services, (other than the 0800 support line), awareness campaigns, fundraising campaigns and our education programmes.			

Glaucoma New Zealand
Statement of Financial Performance

For the year ended
31 March 2022

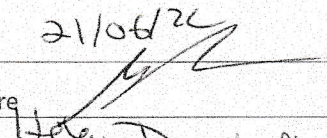
	Note	Actual This Year \$	Actual Last Year \$
Revenue			
Donations, fundraising and other similar revenue	1	341,514	209,061
Fees, subscriptions and other revenue from members		-	-
Revenue from providing goods or services	1	51,853	19,510
Interest, dividends and other investment revenue	1	2,277	7,050
Other revenue	1	-	7,030
Total Revenue		395,644	242,651
Expenses			
Expenses related to public fundraising	2	12,761	15,686
Volunteer and employee related costs	2	220,477	137,343
Costs related to providing goods or services	2	70,225	80,799
Admin and other overheads	2	69,656	18,046
Scholarships		6,000	7,000
Other expenses	2	818	644
Total Expenses		379,937	259,518
Surplus/(Deficit) for the Year		15,707	(16,867)

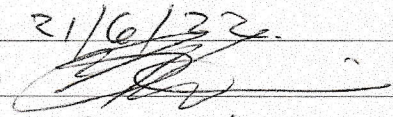
Glaucoma New Zealand
Statement of Financial Position

As at
31 March 2022

	Note	Actual This Year \$	Actual Last Year \$
Assets			
Current Assets			
Bank accounts and cash	3	121,830	106,049
Debtors and prepayments	3	7,664	7,262
Other current assets	3	325,607	328,181
Total Current Assets		455,101	441,492
Non-Current Assets			
Property, plant and equipment	4	1,763	966
Investments			
Other non-current assets			
Total Non-Current Assets		1,763	966
Total Assets		456,864	442,458
Liabilities			
Current Liabilities			
Creditors and accrued expenses	3	18,837	20,247
Employee costs payable	3	15,872	17,089
Unused donations and grants with conditions	3	6,244	4,918
Total Current Liabilities		40,953	42,254
Non-Current Liabilities			
Other non-current liabilities			
Total Non-Current liabilities		-	-
Total Liabilities		40,953	42,254
Total Assets less Total Liabilities (Net Assets)		415,911	400,204
Accumulated Funds			
Capital contributed by owners or members		-	-
Accumulated surpluses or (deficits)	5	(30,177)	(45,884)
Reserves	5	446,088	446,088
Total Accumulated Funds		415,911	400,204

This performance report has been approved by the Trustees for and on behalf of Glaucoma New Zealand

Date 21/06/22
Signature 
Name Helen Dorah-Murray
Position Chair

Date 21/06/22
Signature 
Name Gauri Kain
Position Trustee

Glaucoma New Zealand Statement of Cash Flows

For the year ended
31 March 2022

	Actual This Year \$	Actual Last Year \$
Cash Flows from Operating Activities		
Cash was received from:		
Donations, fundraising and other similar receipts	342,840	206,966
Receipts from providing goods or services	57,239	24,548
Interest, dividends and other investment receipts	2,277	5,930
Net GST		3,246
Cash was applied to:		
Payments to suppliers and employees	375,748	249,107
Scholarships paid	6,000	7,000
GST	5,788	
Net Cash Flows from Operating Activities	14,820	(15,417)
Cash flows from Investing and Financing Activities		
Cash was received from:		
Receipts from the sale of property, plant and equipment		
Receipts from the sale of investments	2,574	1,558
Proceeds from loans borrowed from other parties		
Capital contributed from owners or members		
Consideration received		2,593,194
Cash was applied to:		
Payments to acquire property, plant and equipment	1,613	
Purchase of investments		
Consideration paid		2,593,194
Net Cash Flows from Investing and Financing Activities	961	1,558
Net Increase / (Decrease) in Cash	15,781	(13,859)
Opening Cash	106,049	119,908
Closing Cash	121,830	106,049
This is represented by:		
Bank Accounts and Cash	121,830	106,049

Glaucoma New Zealand

Statement of Accounting Policies

**For the year ended
31 March 2022**

Basis of Preparation

Glaucoma New Zealand has elected to apply Tier 3 PBE SFR-A (NFP) Public Benefit Entity Simple Format Reporting - Accrual (Not-For-Profit) on the basis that it does not have public accountability and normally has total annual expenses of equal to or less than \$2,000,000. In the year ending 31 March 2021, an unusual bequest income and related expense increased expenses to over \$2,000,000, but this is not the normal pattern of expenses. The Tier 3 standard allows Glaucoma New Zealand to continue to use Tier 3 reporting in this circumstance. All transactions in the Performance Report are reported using the accrual basis of accounting. The Performance Report is prepared under the assumption that the entity will continue to operate in the foreseeable future.

Goods and Services Tax (GST)

All amounts are recorded exclusive of GST, except for Debtors and Creditors which are stated inclusive of GST.

Income Tax

Glaucoma New Zealand is wholly exempt from New Zealand income tax having fully complied with all statutory conditions for these exemptions.

Bank Accounts and Cash

Bank accounts and cash in the Statement of Cash Flows comprise cash balances and bank balances (including short term deposits) with original maturities of 90 days or less.

Changes in Accounting Policies

There have been no changes in accounting policies during the financial year (last year - nil)

Glaucoma New Zealand
Notes to the Performance Report
For the year ended
31 March 2022

Note 1 : Analysis of Revenue

Revenue Item	Analysis	This Year \$	Last Year \$
Fundraising revenue	Community Fundraising income	13,436	
	Fundraising - Christmas Cards		8,334
	Fundraising - other		1,655
	Sponsorship		5,219
	Total	13,436	15,208

Revenue Item	Analysis	This Year \$	Last Year \$
Donations and other similar revenue	Annual Awareness Appeal	33,114	1,635
	Bequests	49,162	52,507
	Donations	41,084	8,210
	Eyelight - Donations and other revenue		57,501
	Grants	160,652	74,000
	Newsletter donations	44,066	
	Total	328,078	139,711

Revenue Item	Analysis	This Year \$	Last Year \$
Revenue from providing goods or services	Events income	25,085	
	Prof Education Program NZ	22,253	16,481
	Resource sales	4,515	3,029
	Total	51,853	19,510

Revenue Item	Analysis	This Year \$	Last Year \$
Interest, dividends and other investment revenue	Interest	2,277	7,050
	Total	2,277	7,050

Revenue Item	Analysis	This Year \$	Last Year \$
Other Revenue	Covid Wage Subsidy		7,030
	Total	-	7,030

Glaucoma New Zealand
Notes to the Performance Report

For the year ended
31 March 2022

Note 2 : Analysis of Expenses

		This Year	Last Year
	Analysis	\$	\$
Expense Item	Christmas cards		3,046
Expenses related to public fundraising	Annual appeal	12,761	640
	Fundraising contractor		12,000
	Total	12,761	15,686

		This Year	Last Year
	Analysis	\$	\$
Expense Item	Wages and salaries	220,477	137,343
Volunteer and employee related costs	Total	220,477	137,343

		This Year	Last Year
	Analysis	\$	\$
Expense Item	Communication expenses		17,330
Costs related to providing goods or services	Community Education Programme	5,077	
	Educational resources	1,298	18,897
	Event costs	11,688	
	Eyelights Publication		27,918
	Glaucoma symposium		44
	GNZ Website	3,086	2,804
	Health Conferences/Expos	879	1,867
	Marketing and Communications	24,646	
	Newsletter Appeals cost	21,503	
	Patient symposium		1,995
	Professional Education Website		2,653
	Recruitment expenses		6,473
	Refunds	243	
	Support Groups	1,805	818
	Total	70,225	80,799

Expense Item	Analysis	This Year	Last Year
		\$	\$
Administration and Overhead costs	Accounting	2,607	1,320
	Audit	1,890	2,245
	Bank fees	361	893
	Bequest expense	6,251	
	General expenses		360
	Insurance	527	527
	Office expenses		3,025
	Parking	3,465	2,374
	Postage	2,124	
	Software/IT Support	1,286	939
	Staff training	4,404	
	Stationery, Recall	4,127	1,299
	Subscriptions	2,601	2,388
	Telephone and internet	2,091	2,538
	Travel	882	138
	University Admin fee	1,440	
	Website Development	35,600	
	Total	69,656	18,046

Expense Item	Analysis	This Year	Last Year
		\$	\$
Other expenses	Depreciation	816	644
	Rounding due to loss of decimals	2	
	Total	818	644

Glaucoma New Zealand
Notes to the Performance Report
For the year ended
31 March 2022

Note 3 : Analysis of Assets and Liabilities

Asset Item	Analysis	This Year	Last Year
Bank accounts and cash	ASB Cheque account	\$ 121,830	\$ 105,561
	GS Sanderson Scholarship Fund	-	488
	Total	121,830	106,049

Asset Item	Analysis	This Year	Last Year
Debtors and prepayments	Interest accrued	\$	\$ 661
	Prepayments		4,725
	GST	7,664	1,876
	Total	7,664	7,262

Asset Item	Analysis	This Year	Last Year
Other non-current assets	GNZ Investment Fund	\$ 146,715	\$ 145,548
	GS Sanderson Fund term deposit	178,892	182,633
	Total	325,607	328,181

Liability Item	Analysis	This Year	Last Year
Creditors and accrued expenses	Accrued expenses	\$ 18,835	\$ 3,063
	Deposits for future services		17,183
	Rounding due to no decimals	2	1
	Total	18,837	20,247

Liability Item	Analysis	This Year	Last Year
Employee costs payable	Holiday pay liability	\$ 15,872	\$ 11,483
	PAYE owing		5,606
	Total	15,872	17,089

Liability Item	Analysis	This Year	Last Year
Unused donations and grants with conditions		\$	\$
	Grants	6,244	4,918
	Total	6,244	4,918

Glaucoma New Zealand
Notes to the Performance Report
For the year ended
31 March 2022

Note 4 : Property, Plant and Equipment

This Year					
Asset Class	Opening Carrying Amount	Purchases	Sales/Disposals	Current Year Depreciation and Impairment	Closing Carrying Amount
HP Pagewide printer	230			92	138
Laptop	736			294	442
Dell Laptop		1,613		430	1,183
Total	966	1,613	-	816	1,763

Last Year					
Asset Class	Opening Carrying Amount	Purchases	Sales/Disposals	Current Year Depreciation and Impairment	Closing Carrying Amount
HP Pagewide printer	384			154	230
Laptop	1,226			490	736
Total	1,610	-	-	644	966